Real Benefits, Real People

Sample Rates by Age

| Age | Rate |
|-----|------|
| 65 | 5.4% |
| 75 | 6.3% |
| 85 | 8.1% |



We wanted to support the causes we love, but we also needed steady income in retirement. A CGA gave us both.

- Joanne & Michael, CGA donors

Let's talk about your Legacy

We are happy to meet with you and your professional advisors

Joe Braun

Chief Philanthropy Officer jbraun@collaboratory.org 239-691-3000



Charitable Gift Annuity

Secure your future, Enrich your community

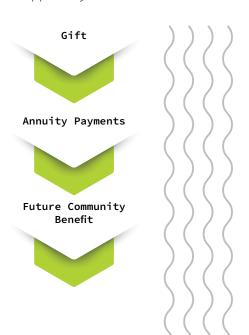
The power of a Charitable Gift Annuity



What is a Charitable Gift Annuity?

A Charitable Gift Annuity (CGA) allows you to make a meaningful gift to Collaboratory while receiving fixed, guaranteed payments for life.

- Fixed income for life
- Immediate tax deduction
- Support your favorite causes



A Smart Gift with a Lasting Impact

A Charitable Gift Annuity is an ideal solution for individuals looking to:

- Supplement retirement income
- Reduce taxes
- Support the community beyond their lifetime

Benefits include:

Reliable Income:

Receive steady payments for life

Tax Savings:

Get a charitable deduction and possible capital gains tax reduction

Community Support:

Your gift helps fund local initiatives forever

How it works

simple steps to set up



You give:

gift of cash or other asset Minimum \$10,000

2

We agree

to pay you (or you and a loved one) a fixed income for life

3

You receive

an immediate tax deduction

4

Your legacy lives on

what remains supports Collaboratory or qualified charities of the donor's choice