

# Real Benefits, Real People

## Sample Rates by Age

Age	Rate
65 _____	<b>5.4%</b>
75 _____	<b>6.3%</b>
85 _____	<b>8.1%</b>

“

We wanted to support the causes we love, but we also needed steady income in retirement. A CGA gave us both.

— Joanne & Michael, CGA donors

# Let's talk about your Legacy

We are happy to meet with you  
and your professional advisors

## Joe Braun

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Collaboratory<sup>SM</sup>

## Charitable Gift Annuity

Secure your future,  
Enrich your community

The power of a  
Charitable Gift Annuity



# What is a Charitable Gift Annuity?

A Charitable Gift Annuity (CGA) allows you to make a meaningful gift to Collaboratory while receiving fixed, guaranteed payments for life.

- Fixed income for life
- Immediate tax deduction
- Support your favorite causes



# A Smart Gift with a Lasting Impact

A Charitable Gift Annuity is an ideal solution for individuals looking to:

- Supplement retirement income
- Reduce taxes
- Support the community beyond their lifetime

## Benefits include:

### Reliable Income:

Receive steady payments for life

### Tax Savings:

Get a charitable deduction and possible capital gains tax reduction

### Community Support:

Your gift helps fund local initiatives forever

# How it works

simple steps to set up

1

## You give:

gift of cash or other asset

*Minimum \$10,000*

2

## We agree

to pay you (or you and a loved one) a fixed income for life

3

## You receive

an immediate tax deduction

4

## Your legacy lives on

what remains supports Collaboratory or qualified charities of the donor's choice