

WIRE, STOCK AND OTHER TRANSFER INSTRUCTIONS

General Information

Name	Southwest Florida Community Foundation, Inc. dba Collaboratory
Federal EIN	59-6580974
Address	2031 Jackson Street, Suite 100 Fort Myers, FL 33901
Phone Number	239-274-5900
Fax Number	239-274-5930
Website	www.collaboratory.org
Contact	Marina Nassif, Finance Lead
Email	mnassif@collaboratory.org

Wires/ACH/EFT

Bank	The Northern Trust Company
Routing	066009650
For Credit To	2840013957
Account Name	Southwest Florida Community Foundation - Clearing Account
Bank Contact	Aimee Scharff
Phone Number	239-432-1409
Email	als8@ntrs.com
Fax Number	239-432-1470

Publicly Traded Securities

Receiving Account Name	SEI Private Trust Company
DTC Participant	2039
Institution Number	94952
ID Agent Number	94952
Receiving Account	11102-C
For Further Credit	Southwest FL Comm Fdt/*Charitable Fund
For Further Credit	15913 - STK
Investment Contact	Agnes Wysocki
Phone Number	610-676-3812
Email	AWysocki@seic.com
Fax Number	484-676-3812

For any forms that do not contain further credit detail, please handwrite it in any available space. SEI Investments will sell the stock gift upon receipt.

Mutual Funds

Contact	Ronald E. Penn, CFO
Email	rpenn@collaboratory.org
Phone Number	239-274-5900

