

Collaboratory is a community foundation committed to **bringing Southwest Florida together** to solve all of our major social problems by 2040. We have served Southwest Florida since 1976 and pride ourselves on our knowledge of the region. This allows us to provide a **personalized approach** to donors who are looking to make the **biggest impact** with their philanthropic dollars.

Our dedicated team serves the charitable needs of families and friends in their time of mourning, **prudently managing** all donations to fulfill donors' wishes.

Services we provide for memorial donations include:

- Providing a lasting legacy
- Working with the families who want information about starting their own fund
- Receiving and accounting for gifts
- Sending list of donor contact information to the family or representative of the loved one
- Responding promptly to acknowledge all donations
- Distributing funds for the designated charitable purpose

Contact Us to Learn More.

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Visit us online at
Collaboratory.org.



2031 Jackson St, Suite 100,
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Memorial Gifts

*Honoring a loved one.
Leaving a legacy.*



Honoring a loved one through a memorial gift is a meaningful way to **celebrate their life and lasting impact.** A memorial gift to Collaboratory not only keeps their memory alive but also contributes to the future of Southwest Florida by **supporting initiatives that address our community's greatest needs.**

Whether directed toward a **specific cause** or as part of our **broader mission**, each memorial donation helps create a legacy of **positive change**, allowing your loved one's influence to live on in the lives and communities touched by their gift.

You may direct your donation to an existing fund or establish your own named fund to help make our community a **better place to live, work, and thrive.** Our team can provide the family with easy donation options for use at the funeral home or place of worship.

TESTIMONIAL

The HOPE Foundation of SW Florida Scholarship in memory of



Fredrick Morgan

Fredrick Dunbar Morgan II, born and raised in Fort Myers, was truly an asset to the Dunbar community as well as Lee County. As a leader and advocate in education and as he served as Director of the HOPE Scholarship at Edison Community College, which is now known as Florida Southwestern State College, Fredrick was able to positively touch and affect the lives of many students. He was able to help provide hundreds of scholarships to students from Lee, Collier, Hendry, Glades, and Charlotte counties.

Fredrick left a strong legacy of family, faith, community, and education. His family wished to continue that legacy through the creation of the HOPE Foundation of SW Florida Scholarship at Collaboratory. Through this scholarship, the memory of Fredrick Dunbar Morgan II will live on.

Bequests and Planned Gifts

Have you considered personal planned giving in your will?

A **planned gift** and/or **bequest** is a great way to leave a lasting legacy and support the causes you care about whether it's through leaving **gifts of assets** (such as cash, stocks, bonds, life insurance, real estate, and personal property) or **charitable gifts** (such as annuities, trusts, IRA, 401K, and other retirement plans). Charitable bequests to Collaboratory are eligible for deductions to the full extent allowed by law.

We can work with you, your family, and your professional advisors on a strategy to accomplish your philanthropic goals.